



# INTAKE FORM

A-1 Community Housing Services  
**A HUD Approved Agency**

Date: \_\_\_\_\_

**Type of Service:**  Pre-Purchase Workshop/Counseling  Post Purchase Counseling  
 Credit Assistance  Rental Counseling  Homeless Counseling

**1<sup>st</sup> Consumer:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ How Long \_\_\_\_\_

County: \_\_\_\_\_ Do you live in a Rural Area? Yes  No

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Current Housing:  Rent  Section 8  Living with Family/Friends  Homeless

Social Security No: \_\_\_\_\_ DOB: \_\_\_\_\_

Household Size: \_\_\_\_\_ Head of Household: Yes  No

Race/Ethnicity: \_\_\_\_\_ Gender:  Male  Female

Single  Married  Divorced  Separated  Widow/Widower

U.S. Citizen  Yes  No  Permanent Resident  Foreign Born What Country: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Start Date: \_\_\_\_\_ Gross Monthly Income \$ \_\_\_\_\_ Monthly Net Income \$ \_\_\_\_\_

Household Income \$ \_\_\_\_\_ Income Category \_\_\_\_\_

Education:  HS Diploma or GED  Some College  AA Degree  BS Degree

Master's Degree  None  Other

Disabled  Veteran  Migrant Farm Worker Language: \_\_\_\_\_

Credit Score at Intake: EX \_\_\_\_\_ EQ \_\_\_\_\_ TU \_\_\_\_\_

Why no credit Score: \_\_\_\_\_

Dependents: Adult Age \_\_\_\_\_ Adult Age \_\_\_\_\_ Child Age \_\_\_\_\_ Child Age \_\_\_\_\_

Child Age \_\_\_\_\_ Child Age \_\_\_\_\_

**2nd Consumer:**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ How Long \_\_\_\_\_

Phone No.: \_\_\_\_\_ Email: \_\_\_\_\_

Current Housing:  Rent  Section 8  Living with Family/Friends  Homeless

Social Security No: \_\_\_\_\_ DOB: \_\_\_\_\_

Race/Ethnicity: \_\_\_\_\_ Gender:  Male  Female

Single  Married  Divorced  Separated  Widow/Widower

U.S. Citizen  Yes  No  Permanent Resident  Foreign Born What Country: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Start Date: \_\_\_\_\_ Gross Monthly Income \$ \_\_\_\_\_ Net Income \$ \_\_\_\_\_

Education:  HS Diploma or GED  Some College  AA Degree  BS Degree

Master's Degree  None  Other

Disabled  Veteran  Migrant Farm Worker Language: \_\_\_\_\_

Credit Score at Intake: EX \_\_\_\_\_ EQ \_\_\_\_\_ TU \_\_\_\_\_

Why no credit Score: \_\_\_\_\_

How ready do you think you are to homeownership:  Purchase Ready Now

Short Term 3-6 Months

Mid Term 6-12 Months

Long Term 1+ Years

Not Applicable

**What other services can we provide for you:**

1<sup>st</sup> Time Home Buyers'

Rental Assistance

Down Payment Assistance

Credit Assistance

Other (Please explain) \_\_\_\_\_

What additional resources can we provide you with: \_\_\_\_\_

Do you have any other housing issues: \_\_\_\_\_

Would you like to receive our monthly newsletter:  Yes  No

How did you hear about today's workshop? \_\_\_\_\_

**Outcome:** \_\_\_\_\_  
\_\_\_\_\_